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MARKETABLE PHOSPHATE ROCK IN JUNE 1997

U.S. marketable phosphate rock production in June 1997 decreased about 7% compared to the prior month, according to the U.S. Geological Survey (USGS). Annualized production thus far in 1997 was calculated to be 46.8 million metric tons, which was about 7% higher than the total 1996 production of 43.8 million tons (Table 3).

Domestic phosphate rock sold or used, excluding exports for June, decreased about 8% compared to the prior month, to 3.5 million tons. Annualized sales or use thus far in 1997 was calculated to be 41.7 million tons or slightly lower than the total for 1996 (Table 3).

U.S. producer ending stocks for June increased about 2% above the figure shown in May. In the Florida-North Carolina

region, stocks were about 2% higher, while in the Idaho-Utah region, stocks were slightly higher than the previous month.

Some phosphate rock import data for Morocco are suppressed by the Bureau of the Census; total U.S. import tonnage was estimated by USGS to average 150,000 tons per month, or 1.8 million tons per year. June import data were not available at the time of publication.

Annualized domestic consumption for 1997 was calculated to be 43.5 million tons using annualized sold and used data and estimated trade data. Apparent domestic consumption for 1996, calculated from the sum of home deliveries and adjusted import data, was 43.9 million tons, compared with 42.6 million tons in 1995.

TABLE 1 UNITED STATES PHOSPHATE ROCK STATISTICS, BY REGION 1/

(Thousand metric tons)

| Region and period | Marketable production | Sold and/or used | Ending stocks 2/ |
|-----------------------------|-----------------------|------------------|------------------|
| United States: | | 40.00 | |
| 1996 total | 43,800 | 42,100 | 6,380 |
| JanJune 1996 | 21,300 | 20,000 | XX |
| 1996: | | | |
| June e/ | 3,690 | 3,240 | 7,050 |
| July e/ | 3,690 | 3,780 | 6,840 |
| August | 3,900 | 3,830 | 6,860 |
| September | 3,540 | 3,860 | 6,360 |
| October | 4,170 | 3,600 | 6,410 |
| November | 3,520 | 3,580 | 6,330 |
| December | 3,620 | 3,450 | 6,380 |
| 1997: | | | |
| January | 3,820 | 3,320 | 6,750 |
| February | 3,600 | 3,150 | 7,170 |
| March | 3,910 | 3,560 | 7,570 |
| April | 3,970 | 3,410 | 7,920 |
| May | 4,110 | 3,790 | 7,970 |
| June | 3,830 | 3,500 | 8,130 |
| Year to date | 23,200 | 20,700 | XX |
| Florida and North Carolina: | 23,200 | 20,700 | ΛΛ |
| | 27,000 | 26.200 | 4.600 |
| 1996 total | 37,800 | 36,300 | 4,690 |
| JanJune 1996 | 18,500 | 17,400 | XX |
| 1996: | 2.110 | • | 4.0.50 |
| June | 3,140 | 2,690 | 4,860 |
| July | 3,070 | 3,160 | 4,660 |
| August | 3,310 | 3,250 | 4,670 |
| September | 2,990 | 3,170 | 4,430 |
| October | 3,310 | 3,100 | 4,490 |
| November | 3,280 | 3,150 | 4,600 |
| December | 3,290 | 3,080 | 4,690 |
| 1997: | | | |
| January | 3,440 | 2,930 | 5,080 |
| February | 3,170 | 2,820 | 5,390 |
| March | 3,460 | 3,160 | 5,730 |
| April | 3,460 | 2,960 | 6,180 |
| May | 3,460 | 3,230 | 6,370 |
| June | 3,130 | 3,042 | 6,520 |
| Year to date | 20,100 | 18,100 | XX |
| Idaho and Utah: | ,,, | , | |
| 1996 total | 5,980 | 5,830 | 1,690 |
| JanJune 1996 | 2,790 | 2,640 | XX |
| 1996: | 2,750 | 2,010 | 7171 |
| June e/ | 554 | 552 | 2,190 |
| July e/ | | | 2,190 |
| - | 614 | 614 | |
| August | 591 552 | 576 | 2,190 e/ |
| September | 552 | 690 e/ | 1,930 e/ |
| October | 860 | 501 | 1,920 |
| November | 241 | 427 | 1,730 |
| December | 334 | 376 | 1,690 |
| 1997: | | | |
| January | 376 | 392 | 1,670 |
| February | 433 | 326 | 1,780 |
| March | 455 | 395 | 1,840 |
| April | 515 | 447 | 1,740 |
| May | 650 | 561 | 1,600 |
| June | 698 | 463 | 1,610 |
| Year to date | 3,130 | 2,580 | XX |

Year to date 3,130
e/ Estimated. XX Not applicable.
1/ Data are rounded to three significant digits; may not add to totals shown.
2/ Includes inventory adjustments.

$\label{eq:table 2} TABLE~2$ U.S. IMPORTS OF PHOSPHATE ROCK 1/ 2/

(Thousand metric tons and thousand dollars)

| Period 1996 total e/ JanMay 1996 1996: | Quantity 1,800 175 | Value 104,000 |
|---|--------------------------|------------------|
| JanMay 1996 1996: | , | 104,000 |
| 1996: | 175 | |
| | 1/3 | 10,200 |
| | | |
| May | 62 | 3,660 |
| June | 64 | 3,710 |
| July | 70 | 3,990 |
| August | 67 | 3,870 |
| September | 66 | 3,820 |
| October | (3/) | 26 |
| November | 66 | 3,780 |
| December | 67 | 3,850 |
| 1997: | | |
| January | 101 | 4,310 |
| February | (3/) | 23 |
| March | 67 | 3,800 |
| April | 58 | 3,150 |
| May | 60 | 3,240 |
| Year to date | 286 | 14,500 |

e/ Estimated.

Source: Bureau of the Census; data on the majority of phosphate rock imports from Morocco are suppressed by

TABLE 3
COMPARATIVE PHOSPHATE ROCK STATISTICS

(Million metric tons per year and dollars per metric ton for period shown)

| · | 1994 | 1995 | 1996 | 1997 |
|-------------------------------|---------|---------|----------|---------|
| United States: | | | | |
| Marketable production: | | | | |
| Florida and North Carolina | 34.0 | 38.0 | 37.8 | 40.5 |
| Idaho and Utah | 7.1 | 5.5 | 6.0 | 6.3 |
| Total 1/ | 41.1 | 43.5 | 43.8 | 46.8 |
| Sold or used by producers: 2/ | | | | |
| Florida and North Carolina | 37.4 | 38.1 | 36.3 | 36.5 |
| Idaho and Utah | 6.7 | 5.6 | 5.8 | 5.2 |
| Total 1/ | 44.1 | 43.7 | 42.1 | 41.7 |
| Yearend stocks | 6.0 | 5.7 | 6.4 | XX |
| Exports | 2.8 | 2.9 | W | W |
| Average value per ton | \$25.60 | \$25.66 | \$31.56 | \$32.85 |
| Imports for consumption | 1.8 e/ | 1.8 e/ | 1.8 e/ | 1.8 e/ |
| Average value per ton | \$48.76 | \$51.30 | 57.84 e/ | XX |
| Apparent consumption 3/ | 43.1 e/ | 42.6 e/ | 43.9 e/ | 43.5 e/ |

e/ Estimated. W Withheld to avoid disclosing company proprietary data. XX Not applicable.

^{1/} C.i.f. (cost, insurance, and freight) values at U.S. ports.

^{2/} Data are rounded to three significant digits; may not add to totals shown.

^{3/} Less than 1/2 unit.

^{1/} Data may not add to totals shown because of independent rounding.

^{2/} Includes exports reported by producers.

^{3/} Calculated as domestic sold or used plus imports, where imports are estimated to average about 150,000 tons per month, (and though the average monthly estimate may appreciably exceed any one month's reported imports).